

# Will Checklist



## Do you know when to review your Will?’

- ☐ Is your Will less than 10 years old?
- ☐ Is your executor up to date and still able to carry out their duties?
- ☐ Do you have the most recent copy of your Will?
- ☐ Are all pre-existing older Wills destroyed?
- ☐ Do you have a Will?

**More than 60% of  
Australians don't  
have a Will.**



Of the 40% that do, many do not regularly update it to reflect their wishes.

# When should you be reviewing your Will?

- ☐ Change of beneficiaries – has a beneficiary passed? Charity closed?
- ☐ Have you recently bought or sold assets? Home, car, jewellery?
- ☐ Have you recently gotten married, separated, divorced?
- ☐ Have you considered what will happen to your pet if they outlive you?
- ☐ Have you started or ended a de-facto relationship?
- ☐ Has there been a birth of a new family member, child / grandchild?
- ☐ Have you started / stopped supporting a charity?
- ☐ Have you recently received an inheritance?

**It is recommended that you review your Will every 2-3 years.** Always seek legal advice to ensure all of your wishes are covered.